

Sample letter to your IRA custodian requesting charitable rollover to LACMA

Dear IRA Custodian,

Sec. 408(d)(8)(A) of the Internal Revenue Code allows an individual retirement account (IRA) rollover directly from an IRA custodian to a qualified public charity. As the owner of IRA account no. _____ that is in the custody of your organization, I request that you transfer from that account the sum of \$_____ to Museum Associates *dba* Los Angeles County Museum of Art, 5905 Wilshire Boulevard, Los Angeles, California 90036. The Federal Tax ID number for Museum Associates *dba* Los Angeles County Museum of Art is 95-2264067.

It is my intention to make a qualified charitable distribution to Museum Associates *dba* Los Angeles County Museum of Art from my IRA as permitted by law. Pursuant to the Congressional JCT Technical Explanation of Sec. 408(d)(8)(A), this distribution will fulfill part of all of my IRA required minimum distribution for this year.

This letter is sufficient authorization for you to make this distribution gift. If further documents are required, please forward them to me for my signature.

Sincerely,
IRA Owner